

# What is planned giving?

A planned gift is any major gift, made in lifetime or at death as part of a donor's overall financial and/or estate planning. These include gifts of equity, life insurance, real estate, personal property, or cash.

## Who can give?

Anyone of any age can designate a gift in various forms and all sizes at any time.

## Why give?

Planned giving allows donors to include The Cadets in their will designating a gift (called a "bequest") to the organization. Planned giving requires no present obligation, but instead allows donors to look to the future of the organization as part of their estate plan.

## What's involved?

Donors may make a general, unrestricted gift that will be available for The Cadets to use in any capacity. Donors also have the option to make a restricted gift to be used in a manner designated by the donor. This allows a donor to make a lasting impact in a way that is meaningful for them and for the young people served by The Cadets.

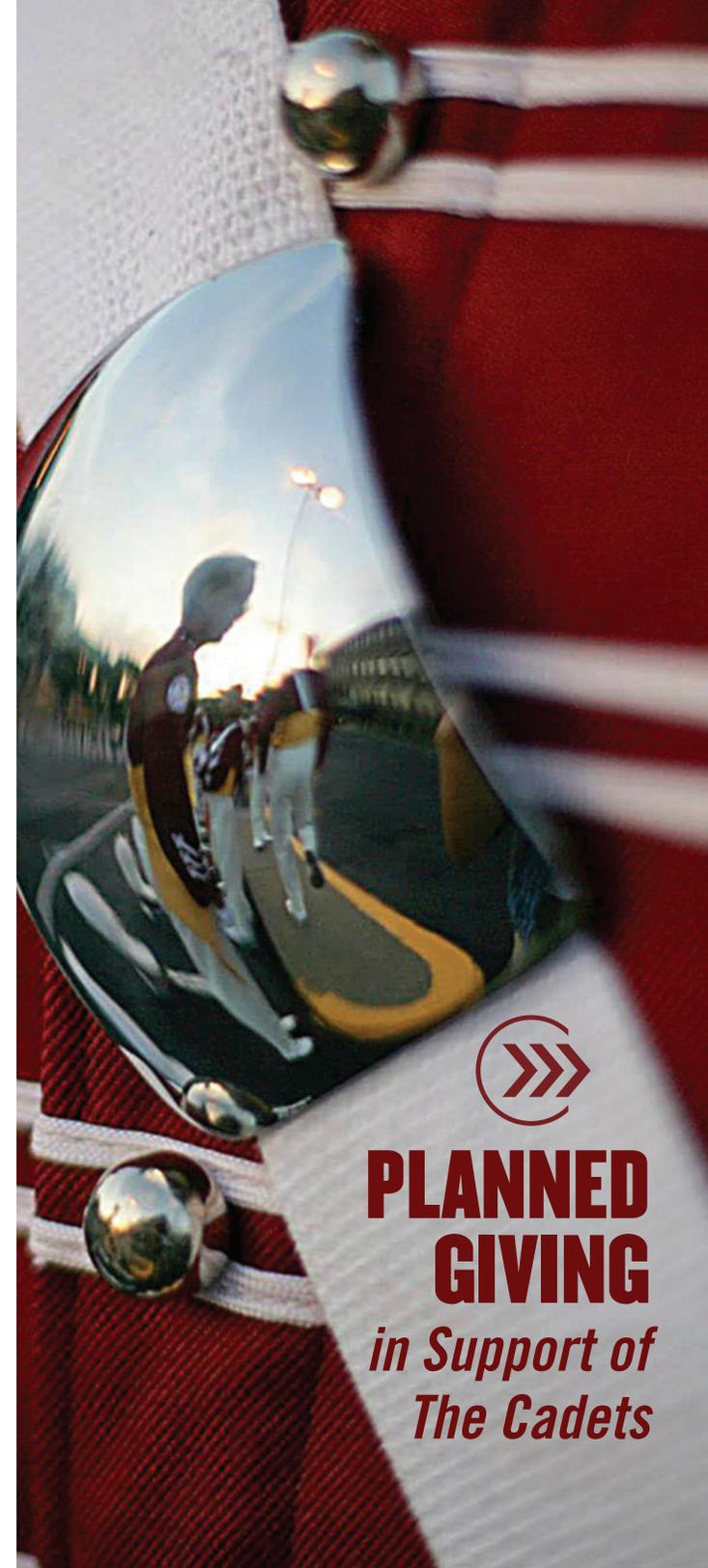
## What are the benefits?

You leave a lasting legacy to be remembered; You may lessen the burden of taxes on your family; You may receive estate tax savings; You help to ensure the future mission of the organization.

### For More Information Please Contact

The Cadets  
601 W. Hamilton Ave.  
Allentown, PA 18101  
[www.cadets.org](http://www.cadets.org)  
610-821-0345

or Visit [mylegacy.cadets.org](http://mylegacy.cadets.org)



**PLANNED  
GIVING**  
*in Support of  
The Cadets*

# Why The Cadets?

Your planned gift will help ensure that The Cadets, our elite performance ensemble, will be able to develop young people into magnificent human beings through participation in the performing arts well into the future.

As a non-profit, we are committed to ensuring that each of our excellent programs are fully funded, and that the funds we raise are spent wisely.

Your gift will help ensure the future of The Cadets, and contribute to providing excellent programs, supporting financial security for the organization, and creating a great place to work and volunteer.

## How does it work?

Donors can include Youth Education in the Arts in their will, designating the type of gift to be provided to the organization upon your passing.

Planned gifts can also be made during your lifetime as part of an overall estate plan. Laws regarding estate planning vary from state to state. Consult with your estate planning professional to discuss the smartest way to create a legacy for future performers with The Cadets and/or other programs operated by The Cadets.



## I want to give. What do I do now?

A bequest is one of the easiest gifts to make. With the help of a financial and/or legal advisor, you can include language in your will or trust specifying a gift be made to family, friends or The Cadets as part of your estate plan.

*A bequest can be made in several ways:*

- > You can gift a specific dollar amount or asset;
- > You can gift a percentage of your estate;
- > You can gift from the balance or residue of your estate;
- > You can make a beneficiary designation of certain assets.

## Can I specify how The Cadets use my bequest?

You have several options for declaring how we may use your bequest once we receive it. They are:

**An unrestricted bequest** – This is a most useful gift as it can be leveraged to the best possible use at the time we receive it.

**A restricted bequest** – This is a gift for a specific use, such as a special project or program that is important to carrying out your wishes.

**An endowed bequest** – This is a restricted or unrestricted gift where our organization invests your donation to start an endowment to be distributed in accordance with an endowment spending policy.

**An honorary bequest** – This is a gift made in honor of someone else's memory to recognize their passion for the organization.

## I don't have a will. How else can I give?

Here are a few other simple ways for you to make a bequest to us simply by making The Cadets a beneficiary for one or more of the following: life insurance policy, IRA, 401k, or other retirement plan; savings bonds; bank accounts and securities.

## What is the correct legal name to use for my gift?

All legacy gifts should be directed to "The Cadets." Please also indicate whether the gift is for general purposes or for a particular program or purpose.

## What is the Tax ID Number I should use for my gift?

The Tax ID number for The Cadets is 85-0545477.